



## Jerry Lotz - CostSeg Energy Solutions

Jerry Lotz is Senior Savings Advisor at CostSeg Energy Solutions. CostSeg Energy Solutions represents a few “Best-in-Class” companies whose mission is to help commercial property owners, leaseholders, for profit and not-for-profit organizations, as well as consumers, to save money in areas in which they spend money. Here is an overview of our Tax Savings initiative:

### **Tax Savings: Representing Cost Segregation Services, Inc. Baton Rouge, LA**

- Engineering-based Cost Segregation Studies
- Tangible Property Regulations compliance
- Repair Reg and QIP applications
- CAP - EX Reversal analysis
- 179D, 45L Tax Savings calculations
- R&D Tax Credit calculations

### **Why Choose Cost Segregation Services, Inc. (CSSI)**

- Nearly 20 years of providing Engineering Based Cost Segregation Studies
- Over 22,000 projects completed across every state
- Complete Building System valuations with every study
- Estimates of tax savings are completely independent of study results
- Total adherence to IRS Cost Seg Technique Guide protocol
- Not the costliest and not the least costly
- Thousands of tax professionals applaud our services
- Project costs are 100% inclusive of travel expenses, Complete Final Report preparation, on-going consultation, audit protection defense and #3115 fees
- Friends Don't Let Friends Overpay TAXES!